

State Package	1040, 1120, 1120S, 1065, and 1041
Electronic Filing	Individual – Approved 1/16/18 Corporation – Approved 1/19/18 Partnership – Approved 12/15/17 S Corporation – Approved 1/24/18 1CNP – Approved 1/9/18 1CNS – Approved 1/24/18 Fiduciary – Approved 1/19/18 Fiduciary CC – Approved 12/15/17
Online Filing	Individual

### Individual and Business

- Individual Forms 1, 1A, 1NPR, and Z are calculated with all commonly used supporting schedules
- Includes extensive amended-return capabilities, including automatic entry of original return data
- Reciprocal state agreements are supported, as are nonresident and part-year returns
- Calculations are documented with numerous worksheets
- Extensive schedules and credit forms support individual and fiduciary returns
- Individual returns contain automatic calculation of Alternative Minimum Tax, Underpayment Interest, and Homestead Credit
- Business returns are supported with multistate apportionment schedules, credit schedules, and depreciation worksheets

### Electronic Filing Features

- e-File of Forms 1, 1A, Z, 1NPR, Schedule H (standalone), and supporting schedules.
- Extensive up-front error checking for Wisconsin's e-file error conditions aids securing faster refunds
- Supports direct deposit for refunds and payment withdrawal for individual balance-due returns
- Corporation returns (Form 4)
- S corporation returns (Form 5S)
- Partnership returns (Form 3)
- Fiduciary returns (Form 2)
- Fiduciary CC Closing Certificate requests
- 1CNS/1CNP returns
- PW-1 returns for S corporations and partnerships (Fiduciary PW-1 e-file not supported)

For a free demo, call our Sales Department

DRAKE SOFTWARE • 235 EAST PALMER STREET • FRANKLIN, NC 28734 • 800.890.9500 • FAX: 828.369.9928

SALES@DRAKESOFTWARE.COM • DRAKESOFTWARE.COM

### **Individual**

- Form 1 - Wisconsin Income Tax
- Form 1A - Wisconsin Income Tax Return
- Form WI-Z - Wisconsin Income Tax
- Form 1-NPR - Nonresident and Part-Year Resident Wisconsin Income Tax Return
- Form 1-ES - Declaration of Estimated Income Tax
- Form EIC-A - Earned Income Credit
- Form W-RA - Required Attachments for E-File
- Form A-222 - Power of Attorney
- Form 804 - Claim for Decedent's WI Tax Refund
- Form EPV - Electronic Payment Voucher
- Form WIPV - Extension Payment Voucher
- WIWRA - EF Signature Form
- WIEF\_ACK - EF Acknowledgement
- Schedule 2440W - Disability Income Exclusion
- Schedule AR - Explanation of Amended Return
- Schedule BD - Business Development Credit
- Schedule CF - Carryforward of Unused Credits
- Schedule CG - Income Tax Deferral of Long-Term Capital Gain
- Schedule CM - Community Rehabilitation Program Credit
- Schedule CR - Other Credits
- Schedule CS - College Savings Accounts
- Schedule DC - Development Zone Credit
- Schedule DE - Disregarded Entity Schedule
- Schedule EC - Enterprise Zone Jobs Credit
- Schedule ED - Economic Development Tax Credit
- Schedule FC - Farmland Preservation Credit
- Schedule FC-A - Farmland Preservation Credit
- Schedule H - Homestead Credit Claim
- Property Tax Bill/Closing Statement and Sale of Home Information and Rent Certificate
- Schedule HR - Historic Rehabilitation Credit
- Schedule I - Adjustments to Convert Federal Adjusted Gross Income and Itemized Deductions
- Schedule JT - Jobs Tax Credit
- Schedule M - Form 1NPR Additions and Subtractions to Income.
- Schedule MA-A - Agriculture Credit
- Schedule MA-M - Manufacturing Credit
- Schedule MI - Manufacturing Investment Credit

- Schedule MS - Manufacturer's Sales Tax Credit Carryforward Allowable
- Schedule MT - Alternative Minimum Tax
- Schedule OS - Credit for Net Tax Paid to Another State
- Schedule PS - Private School Tuition
- Schedule QI - Sale of Investment in a Qualified Wisconsin Business
- Schedule R - Research Credits
- Schedule RT - Related Entity Expenses Disclosure Statement
- Schedule RT-1 - Statement of Disallowed Related Entity Expenses
- Schedule TC - Technology Zone Credit
- Schedule U - Underpayment of Estimated Tax by Individuals and Fiduciaries
- Schedule VC - Venture Capital Credits
- Schedule WD - Capital Gains and Losses
- Capital Assets Worksheet
- Child Care Subtraction Worksheet
- Deduction Exemption Worksheet / Benefits Worksheet
- Phaseout of Itemized Deductions
- WI4562 - State Depreciation and Amortization Worksheet
- DIFF worksheet 5-year amortization of federal/Wisconsin depreciation differences
- Estimated Tax Adjustment Worksheet
- Long Term Care Worksheet / Self-Employed Worksheets
- Medical Insurance Deduction Worksheets
- NOL Worksheets
- One-Half Self-Employment Tax Worksheet for Part-Year and Nonresidents
- Retirement Income Exclusion Worksheet
- Section 179 Limitation Worksheet
- Standard Deductions for Dependents Worksheet
- Tuition Expense Worksheet
- Unemployment Compensation Worksheet
- Wisconsin/Federal Depreciation Differences
- Working Family Credit Worksheet

### **Corporation**

- Form 4 - Non-Combined Corporation Franchise or Income Tax Return
- Form A-222 - Power of Attorney
- Apportionment Forms A-1 and A-2
- Form C - Allocation and Separate Accounting Data
- Form N - Nonapportionable, Separately Accounted, and Separately Apportioned Income
- Form 4BL - Net Business Loss Carryforward for Separate Entity Corporations

- Form Corp-ES - Corporation Estimated Tax Voucher
- Form EPV – Electronic Payment Voucher
- Form PMTV – Extension Payment Voucher
- Form U - Underpayment of Estimated Tax by Corporations
- Schedules CF and CR, and Credit Schedules - BD, CM, DC, EC, ED, FC, FC-A, HR, JT, MA-A, MA-M, MI, MS, R, TC, VC
- Schedule RT - Related Entity Expenses Disclosure Statement
- Schedule RT-1 - Statement of Disallowed Related Entity Expenses
- Schedule 4V - Additions to Federal Income
- Schedule 4W - Subtractions from Federal Income
- Schedule 4Y – Subtraction Modification for Dividends
- WIGROSS – Gross Receipts from All Activities
- WI4562 – State Depreciation and Amortization Worksheet
- Wisconsin/Federal Depreciation Difference Worksheet
- Section 179 Limitation Worksheet
- DIFF worksheet

### **S Corporation**

- Form 5S - Tax-Option (S) Corporation Franchise or Income Tax
- Form 1CNS - Composite Wisconsin Individual Income Tax Return for Nonresident Tax-Option (S) Corporation Shareholders
- Form PW-1 - Nonresident Income or Franchise Tax Withholding on Pass-Through Entity Income
- Schedule 5K-1 Tax-Option (S) Corporation Shareholder's Share of Income, Deductions, Credits, etc.
- Form A-222 - Power of Attorney
- Apportionment Forms A-1 and A-2; Form N
- Form Corp-ES - Corporation Estimated Tax Vouchers
- WI5SEPV – Electronic Payment Voucher
- WIWRA – EF Signature Form
- Form PW-ES - Pass-Through Entity Withholding Estimated Payment Voucher
- Form PW-U - Underpayment of Estimated Withholding Tax by Pass-Through Entities
- Form U - Underpayment of Estimated Tax by Corporations
- Schedule CR and Credit Schedules - BD, CM, DC, EC, ED, HR, JT, MA-A, MA-M, MI, MS, R, TC, VC
- Schedule DE – Disregarded Entity Schedule
- Schedule RT - Related Entity Expenses Disclosure Statement

- Schedule RT-1 - Statement of Disallowed Related Entity Expenses
- WI4562 – State Depreciation and Amortization Worksheet
- Wisconsin/Federal Depreciation Difference Worksheet
- Section 179 Limitation Worksheet
- DIFF worksheet

### **Partnership**

- Form 3 - Partnership Return
- Form 1CNP – Composite Wisconsin Individual Income Tax Return
- Form PW-1 - Nonresident Income or Franchise Tax Withholding on Pass-Through Entity Income
- Schedule 3K-1 - Partner's Share of Income, Deductions, Credits, etc.
- Form A-222 - Power of Attorney
- Apportionment Forms A-1 and A-2; Form N
- Form PW-ES - Pass-Through Entity Withholding Estimated Payment Voucher
- Form PW-U - Underpayment of Estimated Withholding Tax by Pass-Through Entities
- Schedule CR and Credit Schedules - BD, CM, DC, EC, ED, HR, JT, MA-A, MA-M, MI, MS, R, TC, VC
- Schedule DE – Disregarded Entity Schedule
- Schedule RT - Related Entity Expenses Disclosure Statement
- Schedule RT-1 - Statement of Disallowed Related Entity Expenses
- WI4562 – State Depreciation and Amortization Worksheet
- Wisconsin/Federal Depreciation Difference Worksheet
- Section 179 Limitation Worksheet
- DIFF worksheet

### **Fiduciary**

- Form 2 - Fiduciary Income Tax Return
- Schedule 2 K-1 - Beneficiary's Share of Income, Deductions, Etc.
- Form PW-1 - Nonresident Income or Franchise Tax Withholding on Pass-Through Entity Income
- Form A-222 - Power of Attorney
- Schedule CC - Request for a Closing Certificate for Fiduciaries
- Schedule DE – Disregarded Entity Schedule
- Form 1-ES - Estimated Tax Voucher
- WIEPV – Electronic Payment Voucher
- Form PW-ES - Pass-Through Entity Withholding Estimated Payment Voucher
- Schedule 2M – Form 2 - Additions to and Subtractions from Income
- Schedule MT - Alternative Minimum Tax

- Schedule NR - Computation of Taxable Income for Part-Year and Nonresident Estates and Trusts
- Schedule RT - Related Entity Expenses Disclosure Statement
- Schedule RT-1 - Statement of Disallowed Related Entity Expenses
- Schedule U – Underpayment of Estimated Tax by Individuals and Fiduciaries
- Schedule WD (Form 2) - Capital Gains and Losses
- Schedules CF and CR, and Credit Schedules - BD, CM, DC, EC, ED, FC, FC-A, HR, JT, MA-A, MA-M, MI, MS, R, TC, VC
- Fiduciary Summary Worksheet
- Section 179 Limitation Worksheet
- WI4562 – State Depreciation and Amortization Worksheet
- Wisconsin/Federal Depreciation Difference Worksheet
- DIFF worksheet
- Phaseout of Itemized Deductions