

State Packages	1040, 1120, 1120S, 1065, and 1041
Electronic Filing	Individual Resident, Nonresident, Amended, and Part-Year Linked from federal return – Approved 11/15/2017 RCT-101, RCT-101-I, REV-853 – Approved 01/19/2018 PA-20S/PA-65 – Approved 01/30/2018 Philadelphia Business Income & Receipts Tax, Net Profits Tax – 01/30/2018
Online Filing	Individual
City Packages	Generic Local, Philadelphia (Philadelphia 40, BPT/BPT-EZ, NPT, School Income Tax)

Individual

- Offers all e-file forms for the PA 40 series
- Offers multiple local city and school district tax returns
- Supports e-file of Philadelphia Business Income, Net Profits Returns, and School Income Tax
- Supports the annualized method and regular method of computing the underpayment penalty on Form 1630
- Generates worksheets from the PA instructions to support detailed calculations
- Prepares estimates and extensions
- Amended return – PA 40X
- Ability to pay electronically via electronic funds withdrawal or via credit card
- Special Calculations:
 - Each schedule has its own depreciation schedule
 - Depreciation differences
 - Schedule D worksheet
 - PA 1000 Property Tax & Rent Rebate Claim
 - Schedule SP Special Tax Forgiveness
 - PA W-2 Reconciliation Worksheet

Business

- Includes corporation, S corporation, partnership, and fiduciary returns
- Provides simultaneous multistate processing capabilities
- Generates worksheets from the PA instructions to support detailed calculations
- Prepares estimates and extensions

Electronic Filing Features

- A fully integrated e-file module for the PA-20S, PA-65, PA 40, RCT Series returns and Philadelphia Business returns using the Modernized Electronic Filing (MeF) System
- e-File software identifies and corrects many errors that slow processing and delay refunds
- e-File of quarterly estimate payments and extension payment
- Accepts direct deposit and direct debit of funds

For a free demo, call our Sales Department

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Individual	
PA 40 - Pennsylvania Individual Income Tax Return	8453 - Declaration of Electronic Filing
Schedule AB - Interest and Dividend Income	8879 - EF Signature Authorization
Schedule C - Profit or Loss from Business, Profession	PA Use Tax Worksheet
Schedule P - Donation to 529 College Savings Plan	PA 1000 - Property Tax or Rent Rebate Claim
Schedule D - Capital Gains and Losses	PA 1000AB - PA 1000 Schedule A/B
Schedule D1 - Installment Sales	PA 1000DE - PA 1000 Schedule D/E/F
Schedule D71 - Gains from Sale of pre-1971 Property	PA 1000RC - PA 1000 Schedule RC
Schedule I9 - Sale of a Principal Residence	PA 1000PS - PA 1000 Schedule PS
Schedule E - Rentals and Royalties	PA POA - PA Power of Attorney
Schedule F - Farming Income	PA 4562 - State Depreciation Schedule
Schedule G-S - Credit for Income Taxed by Another State	Schedule UE - Unreimbursed Employee Expenses
Schedule G-L - Credit Income Tax By another State Long Form	Schedule W2S - Wage Statement Summary
Schedule G-R - Credit Income Taxed by Another State Summary	Schedule 40X - Amended return
Schedule JT - Income from Estates and Trusts and Gambling	PAV - Payment Voucher
Schedule NRH - Nonresident Income Apportionment	PA ES - Estimate Payment Voucher
Schedule NRK1 - Nonresident Partner/Shareholder K1	Rev 276 - Request for Extension
Schedule OC - Other Credits	PA 1630 - Underpayment of Estimated Tax
- Attachments for lines 12 & 14 of Schedule OC	
	Partnership
Schedule RK1 - Resident Partner/Shareholder K1	PA 20565 - Partnership Income Report
Schedule SP - Special Tax Forgiveness	
- Worksheet for Part C line 6 of Schedule SP	PA 20565A - Interest Income
Schedule W2RWK - W-2 Reconciliation Worksheet	PA 20565B - Dividend Income
	PA 20565CP - Corporation Partner Withhold
Corporation	PA 20565HC - Corporation Partner Apportioned Business income (loss)
RCT 101 - Corporation Tax Return	PA 20565J - Income from Estates or Trusts
RCT 101I - Inactive Corporation Report	PA 20565MD - Member/Shareholder Directory
RCT 103 - Net Operating Loss	PA 20565E - Rent and Royalty Income (Loss)
RCT 128C - Report change in PA Corporate Net Income Tax	PA 20565H - Apportionment Business Income (loss)
RCT 106 - Schedules 1, Schedule 2, and Schedule A-1	PA 20565J - Income from Estates and Trusts
PA PRV - Corporation Payment Voucher (paper-filing)	PA 20565OC - Other Credits
PA CTV - Corporate Payment Voucher (e-filing)	PA 20565T - Gambling and Lottery Winnings
REV 857R - Estimate Voucher	PA 291 - Non-withholding of PA Income Tax application
REV 238 - Out of Existence/Withdrawal	REV 276 - Application for Extension
REV 860 - C-5 Schedule of Taxes/Schedule OA	PA 65V - Payment voucher
-Attachments for Other Additions & Other Deductions	PA 8453P - Declaration for E-filing
REV 853 - Corporate Extension	PA 8879P - Signature Authorization
REV 861 - Disposition of Assets	PA A2 - Schedule A2
REV 934 - Schedule of Nonbusiness Income	PA ES - Estimate Vouchers
REV 961 - Schedule A-2	PA - Reconciliation of Fed to PA Taxable Income/Loss
S Corporation	PA NRC - Nonresident Composite Return
PA 20565 - S Corporation Income Report	PA NRCO - Directory of NR and Foreign Owners
PA 20565A - Interest Income	PA NRK1 - Nonresident Partner/Shareholder K1
PA 20565B - Dividend Income	PA NW - Nonresident Withholding Payments
PA 20565CP - Corporate Partner Withhold	PA RK1 - Resident Partner/Shareholder K1
PA 20565HC - Corp Partner Apportioned Business income (loss)	
PA 20565J - Income from Estates or Trusts	Fiduciary
PA 20565MD - Member/Shareholder Directory	PA 41 - Fiduciary Income Tax Return
PA 20565E - Rent and Royalty Income (Loss)	Schedule A - Interest and Gambling and Lottery
PA 20565H - Apportionment Business Income (loss)	Schedule B - Dividend and Capital Gains Distributions
PA 20565J - Income from Estates and Trusts	Schedule DD - Distribution Deduction Schedule
PA 20565OC - Other Credits	Schedule D - Sale or Exchange of Property
PA 20565T - Gambling and Lottery Winnings	Schedule E - Rentals and Royalties
PA 291 - Non-withholding of PA Income Tax application	Schedule J - Income from Estates and Trusts
REV 276 - Application for Extension	Schedule 41-X Amended Return
PA 65V - Payment voucher	PA 41 V - Payment Voucher
PA 8453P - Declaration for E-filing	PA 1630F - Underpayment of Estimated Tax
PA 8879P - Signature Authorization	Schedule OC - Other Credits
PA A2 - Schedule A2	Schedule NRK1 - Nonresident Beneficiary K1
PA ES - Estimate Vouchers	Schedule RK1 - Resident Beneficiary K1
PA M - Reconciliation of Federal to PA Taxable Income (loss)	Schedule A - Attachment

PA NRC - Nonresident Composite Return	Schedule B – Attachment
PA NRCO - Directory of NR and Foreign Owners	
PA NRK1- Nonresident Partner/Shareholder K1	
PA NW - Nonresident Withholding Payments	Cities
PA RK1 - Resident Partner/Shareholder K1	PALOCAL - Generic PA Local Earned Income Tax
RCT 101 - Corporate Tax Return	PA LOCES - Local estimated payments
RCT 101I - Inactive Corporate Report	PACTYCRD – Credit for taxes paid to other jurisdictions
RCT 103 – Net Operating Loss	PAPHL40 - Philadelphia Employee Earnings Tax
	PAPHRPCE - Phil Ref Tax Petition Commissioned Employees
RCT 128C – Report change in PA Corporate Net Income Tax	
RCT 106 - Schedules 1, Schedule 2, and Tables	PAPHRPSE - Phil Refund Tax Petition Salaried Employees
PA PRV - Corporation Payment Voucher (paper-filing)	PA PHWKBD - Decoupling from Federal Bonus Depr
PA CTV - Corporation Payment Voucher (e-filing only)	Philadelphia Net Profits Tax
REV 857R - Estimate Voucher	Philadelphia Business Privilege Tax SCH A, B, and C
REV 238 - Out Of Existence/Withdrawal	Philadelphia Business Privilege Tax SCH D and E
REV 860 - C-5 Schedule of Taxes/Schedule OA	Philadelphia Business Privilege Tax Extension
REV 853 - Corporate Extension	Philadelphia Business Privilege Tax Payment Voucher
REV 861 – Disposition of Assets	Philadelphia Net Profits Tax Payment Voucher
REV 961 - Schedule A-2	Philadelphia Net Profits Estimate Tax Payment Voucher
REV 1175 – Schedule AR	Philadelphia Net Profits Tax Worksheets A, B, C, D, E, K
PA POA - Power of Attorney	Philadelphia Net Profits Tax Extension
PA 8453C - Declaration for E-filing	Philadelphia Business Privilege Tax EZ Form
PA 8879C – E-File Authorization, RCT-101 added page 2	Philadelphia Business Privilege Tax Long Form
PA 4562 - State Depreciation Schedule	Philadelphia Business Privilege Tax SCH A
DEPDIF - PA ADJ Due to Depreciation Differences	Philadelphia Business Privilege Tax SCH A
Worksheet for Schedule M, Part B, Section E, line a	Philadelphia e-file Signature Authorization
	Philadelphia School Income Tax
	Philadelphia School Income Tax Voucher