

State Packages	1040, 1120, 1120S, 1065, and 1041
Electronic Filing	Individual – Approved 11/20/2017 Corporation, S Corporation, Partnership, and Fiduciary – Approved 1/3/2018
Online Filing	Individual
City & County Packages	Multnomah/Portland Combined, Lane County, and Tri-County Metropolitan Transportation District
2D Barcode	Individual, Corporation, and S Corporation

Individual

- Offers all forms that are allowed for e-file
- Offers all forms for the 1040 series
- Generates worksheets from the OR instructions to support detailed calculations
- Supports the annualized method and regular method of computing the underpayment penalty on Form OR 10
- Prepares estimates and extensions
- Power of Attorney
- Depreciation differences based on federal bonus depreciation
- Special Calculations:
 - Schedule A for Oregon Purposes
 - Working Family Household and Dependent Care Credit
 - Farm Income Averaging
 - Pass-Through Entity Reduced Tax Rate
 - Special Medical Subtraction

Business

- Includes corporation, S corporation, partnership, and fiduciary returns
- Includes Form OR-OC, Oregon Composite Tax Return
- Generates worksheets from the OR instructions to support detailed calculations
- Multistate apportionment schedules
- Prepares estimates and extensions
- Power of Attorney
- Depreciation differences based on federal bonus depreciation
- Provides simultaneous multistate processing capabilities
- Amends current-year tax returns

Electronic Filing Features

- A fully integrated e-file module for Oregon resident, nonresident, and part-year resident returns
- Supports amended Individual e-file
- Returns can be sent as linked with the federal return or state-only
- Direct deposit available for e-filed and paper-filed returns

2D Barcode

- 2D barcodes for paper returns for Forms 40, 40P, and 40N, OR20, and OR20S.

Cities

- Multnomah County and City of Portland Business Income Tax Form for individuals, corporations, S corporations, partnerships, fiduciaries, and trusts
- Self-employment tax for the Tri-County Metropolitan Transportation District and Lane County Mass Transit District
- Estimated tax vouchers and extension vouchers
- Transit Self-Employment Tax Apportionment Worksheets

For a free demo, call our Sales Department

DRAKE SOFTWARE • 235 EAST PALMER STREET • FRANKLIN, NC 28734 • 800.890.9500 • FAX: 828.369.9928

SALES@DRAKESOFTWARE.COM • DRAKESOFTWARE.COM

Individual	S Corporation
10 - Underpayment of Estimated Tax	20-S - S Corporation Tax Return
24 - Like-Kind Exchange/Involuntary Conversions	20-V - Corporation Tax Payment Voucher
40 - Individual Income Tax Return	24 - Like-Kind Exchanges / Involuntary Conversions
40N - Individual Income Tax Return for Nonresidents	7004 - Oregon Automatic Extension
40P - Individual Income Tax Return for P/Y Residents	POA - Power of Attorney
529 - College Savings Plan Direct Deposit	FCG20 - Farm Liquidation Long-Term Capital Gain Tax Rate
ADD-DEP - Additional Dependents Schedule	37- Underpayment of OR Corporate Estimated Tax
OR-ASC - Oregon Adjustments for Form 40	AP - Schedule for Computing OR Apportionment Percentage
OR-ASC-NP - Oregon Adjustments for Form 40P/40N	AP Worksheet- Apportionment Percentage Worksheet
40EXT - Application for Automatic Extension to File	Schedule ASC-Corp, Oregon Adjustments
40X - Amended Individual Income Tax Return	K1- OR K-1 for S-Corporations
40V - Income Tax Payment Voucher	OC- Oregon Composite Return
PTE- Pass Through Entity Reduced Tax Rate	Partnership
FIA - Oregon Farm Income Averaging	24 - Like-Kind Exchange/Involuntary Conversions
POA - Power of Attorney for Representation	65 - Partnership Tax Return
DONATE- Donations Schedule	65ATT - Partner Listing
MPC - Mobile Home Park Closure	AP - Schedule for Computing OR Apportionment Percentage
TRIBE - American Indian Tribe Exempt Income Schedule	AP Worksheet- Apportionment Percentage Worksheet
WFHDC - Working Family Child Care Credit	POA - Power of Attorney for Representation
FCG - Farm Liquidation LT Capital Gain Tax Rate	K1 - OR K1 for Partnerships
CTP - Credit for Taxes Paid to Other State	65-V - Partnership Payment Voucher
LIM - Limitation on Itemized Deductions	OC- Oregon Composite Return
EF - Declaration for Electronic Filing	Fiduciary
HI - Household Income	24 - Like-Kind Exchange/Involuntary Conversions
RI - Retirement Income Credit Worksheet	41- Fiduciary Income Tax Return
INST - Oregon Filing Instructions	41V - Fiduciary Payment Voucher
Corporation	POA - Power of Attorney
20 - Corporation Excise Tax Return	Schedule ASC-Fid - Oregon Adjustments
20I - Corporation Income Tax Return	CROP - Crop Donation Tax Credit
20V - Corporation Tax Payment Voucher	Schedule P - Part-Year Resident Trust Computation of Tax
24 - Like-Kind Exchanges / Involuntary Conversions	City and County
37 - Underpayment of OR Corporation Estimated Tax	AER - Multnomah/Portland Annual Exemption Request
AF - Schedule of Affiliates	C - Multnomah/Portland Business Tax for Corporations
POA - Power of Attorney	E - Multnomah/Portland Tax for Estates
CROP - Crop Donation Tax Credit	LTD - Lane County District Self-Employment
RESEARCH - Qualified Research Activities Credit	MP - Multnomah/Portland Business Tax for new Companies
FCG20- Farm Liquidation Long-Term Capital Gain Tax Rate	P - Multnomah/Portland Business Tax for Partnerships
AP - Schedules for Computing OR Apportionment Percentage	Q - Quarterly Estimated Payment Voucher
AP Worksheet- Apportionment Percentage Worksheet	SC - Multnomah/Portland Business Tax for S-Corp
Schedule ASC-Corp, Oregon Adjustments	SP - Multnomah/Portland Business Tax for Individuals
LEND- Lenders Credit	TM-V - TriMet Self-Employment Tax Payment Voucher
DRD- Dividend-Received Deduction	LTD-V - Lane County Self-Employment Tax Payment Voucher
7004- Oregon Automatic Extension	TSE-AP - Transit Self-Employment Tax Apportionment
	TM - Tri-County Self-Employment Tax
	ARTS- City of Portland Arts Tax
	EXT - Portland Request for Extension of Time to File
	HVUT - Heavy Vehicle Use Tax