

State Packages	1040, 1120, 1120S, 1065, and 1041
Electronic Filing	Individual Corporation S Corporation Partnership Fiduciary
Online Filing	Individual Only
2D Barcode	Individual, Corporation

Individual

- Offers forms for the 511
- Amended return e-file is available for Forms 511 and 511NR
- Supports the annualized method and regular method of computing the underpayment penalty on Form OW-8-P
- Prepares estimates and extensions
- Supports Form 504, Extension of Time to File
- Direct deposit of refunds
- Direct debit for e-filed returns
- Credit forms 506, 564, 538H, 538S, 567A, 576, 577, and 578
- Special calculations:
 - Property Tax Credit, Form 538H
 - Sales Tax Credit, Form 538S
 - Retirement Exclusion Worksheets
 - Use Tax calculation can be made either as a percentage of AGI or by using the actual receipts method

Business

- Offers forms for 512, 512S, 513, 513NR, 514 returns
- Supports Form 504, Extension of Time to File
- Direct deposit of refunds
- Direct debit for e-filed returns
- Prepares estimates and extensions
- Provides simultaneous multistate processing capabilities
- Supports annualized method and regular method of computing the underpayment penalty on Form OW-8-P
- Amended return e-file is available for forms 512, 512S, 514, 513, and 513NR
- Generates worksheets from the OK instructions to support detailed calculations

Electronic Filing Features

- A fully integrated e-file module for Form 511
- A fully integrated e-file module for Form 512
- A fully integrated e-file module for Form 512S
- A fully integrated e-file module for Form 514
- A fully integrated e-file module for Form 513
- Forms eligible for e-file include 511CR, 511TX, 561, 561NR, 561C, 561S, 538H, and 538S
- e-File software identifies and corrects many errors that slow processing and delay refunds

2D Barcode

- For paper returns 511, 511NR, and 512

For a free demo, call our Sales Department

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Individual	Corporation
504-I - Application for Extension of Time to File for Individuals	512 - Corporation Income and Franchise Tax Return
506 - Investment/Jobs Credit	FRX-200 - Oklahoma Annual Franchise Tax Return
507 - Stmt Claiming Refund Due a Deceased Taxpayer	200F - Request to Change Franchise Tax Filing Period
511 - Individual Resident Income Tax Return	504-C - Application for Extension of Time to File for Corporations, Partnerships and Fiduciaries
576 - Natural Disaster Credit	506 - Investment/Jobs Credit
511CR - Schedule for Other Credits	561C - Capital Gain Deduction
511EF - Individual Income Tax Declaration for E-Filing	511CR - Schedule for Other Credits
511EFV - Electronic Filing Payment Voucher	512-TI - Computation of OK Consolidated Taxable Income
511NR - Individual Nonresident/Part-Year Income Tax Return	567A - Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property
511TX - Oklahoma Credit for Tax Paid to Another State	500B - Report of Nonresident Member Income Tax Withheld
500B - Report of Nonresident Member Income Tax Withheld	OW-8-P - Worksheet for Underpayment of Estimated Tax
538H - Credit for Refund of Property Taxes	OW-8-ESC - Estimated Tax Declaration for Corporations
538S - Sales Tax Refund	577 - Refundable Coal Credit
561 - Capital Gain Deduction	578 - Refundable Credit for Electricity Generated by Zero-Emission Facilities
561NR - Nonresident Capital Gain Deduction	S Corporation
567A -Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property	512S - Small Business Corporate Income and Franchise Tax Return
564 - Credit for Employees in AeroSpace Sector	FRX-200 - Oklahoma Annual Franchise Tax Return
577 - Refundable Coal Credit	200F - Request to Change Franchise Tax Filing Period
578 - Refund. Crdit / Electr. Generated by Zero-Emiss. Facility	500B - Report of Nonres. Member Income Tax Withheld
OW-8-P - Worksheet for Underpayment of Estimated Tax	501 - Annual Information Return
OW-8-ES - Estimated Tax Declaration for Individuals	504 - Application for Extension of Time to File
Fiduciary	506 - Investment/Jobs Credit
513 - Fiduciary Resident Income Tax Return	511CR - Schedule for Other Credits
513NR - Fiduciary Nonresident/Part-Year Income Tax Return	504-C - Application for Extension of Time to File for Corporations, Partnerships and Fiduciaries
500B - Report of Nonresident Member Income Tax Withheld	512SA - Shareholder Agreement
501 - Annual Information Return	577 - Refundable Coal Credit
504-C - Application for Extension of Time to File for Corporations, Partnerships and Fiduciaries	578 - Refundable Credit for Electricity Generated by Zero-Emission Facilities
506 - Investment/Jobs Credit	OK WTP - OK NR Distributed Income Withholding Tax Annual Return
511CR - Schedule for Other Credits	561S - Capital Gain Deduction
561F - Capital Gain Deduction	567A - Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property
561NRF - Capital Gain Deduction	OW-8-ESC - Estimated Tax Declaration for Corporations
577 - Refundable Coal Credit	OW-8-P - Worksheet for Underpayment of Estimated Tax
567A - Credit for Investment in a Clean-burn Fuel Property	Partnership
	514 - Partnership Information Return
OW-8-ESC - Estimated Tax Declaration for Corporations	500B - Report of Nonres. Member Income Tax Withheld
OW-8-P - Worksheet for Underpayment of Estimated Tax	501 - Annual Information Return
578 - Refundable Credit for Electricity Generated by Zero-Emission Facilities	578 - Refundable Credit for Electricity Generated by Zero-Emission Facilities
OK WTP - OK NR Distribut. Income W/H Tax Annual Return	511CR - Schedule for Other Credits
	FRX-200 - Oklahoma Annual Franchise Tax Return
	200F - Request to Change Franchise Tax Filing Period
	514PT - Partnership Composite Income Tax Supplement
	561P - Capital Gain Deduction
	567A - Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property
	504-C - Application for Extension of Time to File for Corporations, Partnerships and Fiduciaries
	577 - Refundable Coal Credit
	506 - Investment/Jobs Credit