

## State Packages Electronic Filing

1040, 1120, 1120S, 1140, and 1041  
Individual (1040), School District (SD 100) - Approved 12/29/2017  
Individual Regional Income Tax Agency (RITA) – Approved 2/15/2018  
Individual Generic (select cities) – Approved 1/4/2018  
Fiduciary (1041) – Approved 2/23/2018

## Online Filing

Individual

## City Packages

Columbus, RITA, CCA, Toledo, and Generic City Form

## Individual

- Offers all forms for the 1040 series
- Offers school district returns
- Federal/Ohio depreciation difference calculations
- Amended return (IT 1040X) transfers data automatically if the current tax year is being calculated
- Supports annualized method and regular method of computing the underpayment penalty on Form IT 2210
- Automatic calculation of Small Business Investor Deduction
- Generic city database under **Tools > City Tax Rates** where tax rate, address, and credit limit can be entered to be used on the city return

## Business

- Pass-Through Entities Withholding and Composite Tax Returns
- Federal/Ohio depreciation difference calculations
- RITA, CCA, and Generic city returns included in all business packages

## Electronic Filing Features

- A fully integrated e-file module for IT 1040, SD 100, RITA, Generic returns, and IT 1041.
- Direct deposit and direct debit (IT 1040, SD 100, and RITA)
  - IRA and College Advantage 529 direct deposit options (IT 1040)
- IT 1040 is offered for Online Filing

## Cities

- Columbus and Toledo (Individual only)
- CCA, RITA, and a Generic City (All packages)
- City NOL schedule

For a free demo, call our Sales Department

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<b>Individual</b>	<b>Fiduciary</b>
IT 1040 - Individual Income Tax Return	IT 1041 - Fiduciary Income Tax Return
IT 1040EZ - Individual Income Tax Return	IT 1041ES - Fiduciary Estimated Income Tax
IT 1040X - Amended Individual Income Tax Return	IT 1041EXT - Extension Payment Coupon
IT 2023 - Income Allocation and Apportionment	TBOR-1 - Power of Attorney
IT 1040ES - Estimated Income Tax Vouchers	OH STM - Unformatted Statement
IT/SD 2210 Long - Underpayment of Estimated Tax	<b>Cities</b>
OH 2210A - Annualized Income Worksheet	IR-25 - Columbus City Income Tax Return
SD 100 - School District Tax Return	IR-21 - Columbus City Estimated Tax
SD 100X - School District Amended Return	IR-42 - Columbus City Extension
SD 100ES - School District Estimated Tax	CCA - Municipal Income Tax Return
IT 40P - Individual Payment Voucher	CCA EXE - Exemption Certificate
SD 40P - School District Payment Voucher	CCA RFD - Application for Refund
TBOR-1 - Power of Attorney	CCA - Net Profit Tax Return
IT 10 - Income Tax Information Notice	RITA 37 - Individual Income Tax Return
OH STM - Unformatted Statement	RITA EX - Declaration of Exemption
IT DA - Affidavit of Non-Ohio Residency	RITA 10A - Application for Municipal Income Tax Refund
IT NRC - Income Allocation and Apportionment Nonresident Credit and Part-Year Credit	RITA 06 - E-File Payment Voucher
IT BUS - Business Income Schedule	RITA 27 - Net Profits Tax Return
<b>Pass-Through Entity</b>	TOLEDO - Toledo City Income Tax Return
IT 1140 - Pass-Through Entity and Trust Withholding Tax Return	TOL_ES - Toledo Estimated Tax
IT 1140EXT - Withholding Tax Extension Payment Coupon For Pass-Through Entities and Trusts	CITY - Generic City Return
OH 1140ET - Entity Tax Pass-Through Credit Worksheet	BRCITY - Net Profits Generic City Return
OH 1140WT - Withholding Tax Pass-Through Credit Worksheet	CITYES - Generic City Estimated Tax
OH 1140K1 - Partner/Shareholder K-1	
IT 4708 - Annual Composite Income Tax Return	
IT 4708EXT - Income Tax Extension Payment Coupon for Investors in Pass-Through Entities	
IT 4708ES - Estimated Income Tax Payment Coupon for Investors in Pass-Through Entities	
OH 4708AT - Composite K-1 Summary	
OH 4708CR - Composite Pass-Through Credits	
OH 4708IN - Investor Attachment	
OH 4708K1 - Composite Partner/Shareholder K-1	
IT 1140P - Ohio Withholding Tax Payment Coupon	
IT 4708P - Pass-Through Entity Payment Coupon	
OH STM - Unformatted Statement	