

State Packages	1040, 1041, 1120, 1120S, and 1065
Electronic Filing	Individual - Approved 1/13/2018 Partnership, S Corporation, Corporation – Approved 1/13/2018
Online Filing	Individual

## Individual

- Offers all forms for the 1040 series
- Supports annualized method and regular method of computing underpayment penalty on Schedule M15
- Generates worksheets from the instructions to show calculations
- Prepares estimates and extensions
- Amended return (M1X) transfers data automatically if the current tax year is being calculated
- Power of Attorney
- Special calculations:
  - Property Tax Credit (M1PR)
  - Military Credit Schedule (M99)
  - Education Credit (M1ED)
  - Working Family Credit (M1WFC)
  - Child Dependent Care Credit (M1CD)
  - Elderly / Disabled (M1R)
  - Marriage Credit for Joint Filers
  - Credit for Tax Paid to Wisconsin (RCR)
  - Student Loan Credit (M1SLC)

## Business

- Offers forms for M4 (Corporation), M8 (S Corporation), M3 (Partnership), and M2 (Fiduciary)
- Provides simultaneous multistate processing capabilities
- Generates worksheets from the MN instructions to support detailed calculations
- Prepares estimates and extensions
- Prepares amended tax returns (M2X, M3X, M4X, and M8X)

## Electronic Filing Features

- A fully integrated e-file module for Forms M1, M2, M3, M4, and M8
- A fully integrated e-file module for M1PR. M1PR may be sent as a direct state without Form M1.
- M1, M1W, and M1PR are scannable forms
- Direct deposit available for e-filed returns
- Extensive Return Notes identifying potential issues that may lead to a rejected return

For a free demo, call our Sales Department

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<b>Individual</b>	EST - Underpayment Penalty
M1 - Individual Income Tax Return	M4X - Amended Franchise Tax Return/ Claim for Refund
M13 - Income Tax Extension Payment	AMTI - Alternative Minimum Taxable Income
M14 - Individual Income Tax Payment Voucher	AMTT - Alternative Minimum Tax
M15 - Underpayment of estimated Tax	ETP - Employer Transit Pass Credit
M1B - Business and Investment Credits	JOBZ - Enterprise Zone Credit
M1C - Other Nonrefundable Credits	RD - Credit for Increasing Research Activities
M1CD - Child and Dependent Care Expense	DIV- Deduction for Dividends
M1CR - Credit for Income Tax Paid to Another State	POA - Power of Attorney
M1CRN - Credit for NR Partners on Taxes Paid to Home State	<b>Partnership</b>
ETP - Employer Transit Pass Credit	M3 - Partnership Return
M1ED - K-12 Education Credit	M3A - Apportionment Minimum Fee
M1LS - Tax on Lump Sum Distributions	M15 - Underpayment Penalty
M1LTI - Long Term Care Insurance Credit	PV44 - Partnership Return Payment
M1M - Income and Additions and Subtractions	M71 - Partnership Estimated Tax Payment Voucher
M1MT - Alternate Minimum Tax	ETP - Employer Transit Pass Credit
M1MTC - Alternate Minimum Tax Credit	Schedule KPC - Partner's Share of Income, Credits, and Modifications
Schedule KPI - Partner's Share of Income, Credits, and Modifications	Schedule KPI - Partners Share of Income, Credits and Modifications
Schedule KS - Shareholder's Share of Income, Credits, and Modifications	POA - Power of Attorney
Schedule KF - Beneficiary's Share of Income, Credits, and Modifications	MN JOBZ - Enterprise Zone Credit
M1NR - Nonresidents/Part-Year Residents	PV83 - Partnership Extension Payment
M1R - Age 65 or Older /Disabled Subtraction	<b>Fiduciary</b>
M1W - Income Tax Withheld	M2 - Income Tax Return for Estates and Trusts
M1WFC - Working Family Credit	M23 - Claim for Refund Due a Deceased
M1X - Amended Individual Income Tax Return	M2MT - Alternate Minimum Tax
M23 - Claim for Refund Due a Deceased	PV43 - Fiduciary Return Payment
MN2441 - Child and Dependent Care Expense	M70 - Fiduciary Estimated Tax Payment Voucher
M60 - Income Tax Return Payment Voucher	POA - Power of Attorney
M63 - Amended Income Tax Return Payment	PV82 - Fiduciary Extension Payment
BANK - Direct Debit Authorization	ETP - Employer Transit Pass Credit
MN JOBZ - Enterprise Zone Credit	MN JOBZ - Enterprise Zone Credit
POA - Power of Attorney	M15 - Underpayment Penalty
MNR - Reciprocity Exemption/Affidavit	Schedule KF - Beneficiary's Share of Minnesota Taxable Income
M1H - Credit for New Participants in a Section 125 Employer Health Insurance Plan	<b>S Corporation</b>
REV-185 - MN Release Tax Information	M8 - S Corporation Return
ST3 - Certificate of Exemption	M8A - Apportionment Minimum Fee
EETP - Estimated Tax Payment (Electronic Direct Debit)	MN JOBZ - Enterprise Zone Credit
MN6251 - Alternative Minimum Tax	PV44 - S Corporation Return Payment
M99 - Combat Zone Credit	M71 - S Corporation Estimated Tax Payment Voucher
M1PSC – Credit for Parents of Stillborn Children	Schedule KS - Shareholder's Share of Income, Credits, and Modifications
RCR – Credit for Tax Paid to Wisconsin	ETP - Employer Transit Pass Credit
M1AR – Accelerated Recognition of Installment Sale Gains	PV83 - S Corporation Extension Payment
M1SLC – Student Loan Credit	Schedule KS - Shareholder's Share of Income, Credits, and Modifications

M1529 – Education Savings Account Contribution Credit or Subtraction	POA - Power of Attorney
M1MCD – Credit for Attaining Master’s Degree in Teacher’s Licensure Field	<b>Property Tax Refund</b>
M1HOME – First-Time Homebuyers Savings Account	M1PR - Property Tax Refund
<b>Corporation</b>	M1PRX - Amended Property Tax Refund
M4 - Corporation Franchise Tax	PROP - MN Record of Property Tax Paid
M4A - Apportionment Fee Calculation	CRP - MN Certificate of Rent Paid
M4I - Income Calculation	PV48 - Amended Property Tax Refund Payment
BANK - Direct Debit Authorization	
M18 - Estimated Tax Payment	
PV80 - Corporation Extension Payment	
PV41 - Corporation Return Payment	
M4R - Business Activity Report	
M4T - Tax Calculation	
NOL - Net Operating Loss	