

State Packages	1040, 1120, 1120S, 1065, 1041, and 706
Electronic Filing	Individual – Approved 01/16/2018 Partnership and Fiduciary – Approved 12/27/2017 Corporation and S Corporation – Approved 12/19/2017 Composite – Approved 12/19/2017 Unitary – 1/31/2018
Online Filing	Individual
2D Barcode	Individual – Approved 12/21/2017 Corporation and S Corporation – Approved 12/13/2017

Individual

- Offers all EF forms for the MA1 series
- Supports the annualized method and regular method of computing the underpayment penalty on Form M-2210
- Generates worksheets from the MA instructions and Drake-designed worksheets to support detailed calculations
- Prepares estimates and extensions
- Supports Form MA 4868, Extension of Time to File
- Special Calculations:
 - Capital Gains Tax
 - Interest and Dividends

Business

- Includes corporation, S corporation, partnership, fiduciary, tax-exempt, and estate returns
- Includes new tax year 2016 unitary and nonresident composite returns
- e-File available for business returns
- Prepares estimates and extensions (Supports Form MA 7004, Extension of Time to File)
- Provides simultaneous multistate processing capabilities

Electronic Filing Features

- A fully integrated e-file module for Forms MA1, MA2, MA2G, MA3, MA355, MA355U, MA355S, MA4868, MA7004, MA8736, and MANRCR
- e-File available for individual, corporation, S corporation, partnership, fiduciary, nonresident composite, and unitary returns
- Accepts direct debit of funds in all packages
- Allows direct deposit for Individual package
- Extensive EF error prevention
- e-File software identifies and corrects many errors that slow processing and delay refunds

2D Barcode

- 2D barcodes for paper returns in the MA1 Series, MA2 Series, MA355 Series, and MA355S series

For a free demo, call our Sales Department

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Individual	Corporation
Form 1 - Resident Income Tax Return	2220 - Underpayment of MA Estimated Tax
2210 - Underpayment of Estimated Tax	2848 - Power of Attorney
2848 - Power of Attorney	355 - Corporation Return
4868 - Application for Automatic Extension to File	355CAR - MA Corporation Annual Report
8453 - EF Signature Form	355PAR - MA Professional Annual Report
9325 - EF Information	355SHR - Attachment for annual report - shareholders
B - Schedule B - Interest and Dividends	355A - Schedule A /355 and 355S Sch A
C - Schedule C	
OJC - Schedule OJC	
CB - Schedule CB	355B - Schedule B and C
HC - Health Care	355CD - Schedule CD
D - Long-Term Capital Gains	
DEPDIF - MA Depreciation Differences	CMS - Credit Manager Schedule
E - Schedule E	355D - Schedule D and E1
E-1- Schedule E-1 Income or Loss from Real Estate and Royalties	355E - Schedule E
E-2 - Schedule E-2 Income or Loss from Partnerships and S Corporations	355NOL - Schedule NOL Net Operating Loss
E-3 - Schedule E-3 Income for Loss from Estates and Trusts	
EC - Solar or Wind Energy Credit	355M1 - Book to Tax Reconciliation
EOA - Schedule EOA	355ES - Corp Estimated Tax Payment
ES - Estimated Vouchers	355F - Income Apportionment / SCHEDULE F
GAIN - MA Gain Differences	355F2 - Apportionment Report
MADI - MA Additional Dependent Information	Form 355 Schedule F Attachment
INC - Schedule INC	355H - Investment Tax Credit and Carryovers
LP - Lead Paint Credit	CRS - Credit Recapture Schedule
1-NR/PY - Nonresident/Part-Year Resident	355PV - Payment Voucher
NTSLNR - Nonresident No Tax Status	355RC - Research Credit
R/NR - Part-Year/Non-Resident Combined Worksheet	EOA - Schedule EOA
PV - Income Tax Payment Voucher	PTE-EX Withholding Exemption Certificate
SC - Septic Credit	7004 - Application for Extension to File
Schedule SC Co-Owners' statement	List of Subsidiaries requesting Extension with Form 7004
XY - Schedule X and Y	VPC - Vanpool Credit
PTE-EX Withholding Exemption Certificate	HM - Harbor Maintenance Credit
CMS - Credit Manager Schedule	GAIN - MA Gain Differences
MAI2G - Form 2G Withholding E-File record	8453C - Corporate Tax Declaration for Electronic Filing
D-IS - Schedule D-IS - Installment Sale	
MAPWH-WA - Performer Withholding Allocation Form	CRPPMT - MA Corporate Payment
MAEF-PV - E-File ACH Payment information	DEPDIF - MA Depreciation Differences
MAWK_TC - Income Tax Paid to another Jurisdiction	NIR - Net Income Reconciliation (for M-3 users)
MAWK_TUT - College Tuition Deduction	Schedule NIR attachments for lines 5, 6, & 7
MAWK_USE - Use Tax Due on Out of State Purchases	355ABI - Schedule ABI Exceptions to Add Back of Interest Expenses
MAINTPEN - Interest and Penalty Worksheet	355ABE - Schedule ABE Exceptions to Add Back of Intangible Expenses
EFO - Personal Income Tax Declaration of Paper Filing	RFC - Refundable Film Credit
RFC - Refundable Film Credit	
	Partnership
MA1310 - Refund due to Deceased Taxpayer	Form 3 - Partnership of Income
8822 - Change of Address Request	2848 - Power of Attorney
	8453P - Tax Declaration for Electronic Filing
S Corporation	
2220 - Underpayment of MA Estimated Tax	
355CAR - MA Corporate Annual Report	EOA - Schedule EOA
355PAR - MA Professional Annual Report	GAIN - MA Gain Differences
355SHR - Attachment for Annual Report - Shareholders	3K1 - Partnership K1 / SCHEDULE 3K-1
355S - Excise Tax Return	8736EX - Application of Extension of Time to File
355A - Schedule A /355 and 355S Schedule A	DEPDIF - MA Depreciation Differences
	PTE-EX Withholding Exemption Certificate
	8822 - Change of Address Request

	13 – Notice of Designation of Fiscal Year
355B - Schedule B and C	Form 3 line 13c & 13d Detail Statements
355CD - Schedule CD	Fiduciary
CMS – Credit Manager Schedule	Form 2 - Fiduciary Return
PTE-EX Withholding Exemption Certificate	2210F - MA Underpayment Fiduciary
355D - Schedule D and E1	2848 - Power of Attorney
355E - Schedule E	2B - Schedule B - Interest, Dividend
355NOL – Schedule NOL Net Operating Loss	2BR - MA Fid Beneficiary/Remaindermen
355ES - Corp Estimated Tax Payment	2D - Schedule D Long Term Capital Gains
355F - Income Apportionment / SCHEDULE F	2EF - Schedule E and Schedule F
355F2 - Apportionment Report	2ES - Estimated Tax Payment Vouchers
355H - Investment Tax Credit and Carryovers	2G - Grantor’s/Owner’s Share of a Grantor-Type Trust
CRS – Credit Recapture Schedule	2H - Schedule H – Expense and Fiduciary Compensation
355M1 – Book to Tax Reconciliation	2IDD - Schedule IDD- Income Distribution Deduction
355RC - Research Credit	2K1 - Schedule 2K-1 Beneficiary’s MA Info
	2PV - Income Tax Payment Voucher
355-S – S Corporation Distributive Income	2WKLTL - LT Cap Losses To INT and DIV Worksheet
355SK1 - Schedule SK-1	8736 - Application for Extension to File
55SPV - S Corp Payment Voucher	8453F - Fiduciary Tax Declaration for Electronic Filing
7004 - Application for Extension to File	
8453C - Corporate Tax Declaration for Electronic Filing	LP - Lead Paint Credit
	EOA - Schedule EOA
CRPPMT - MA Corporate Payment	GAIN - MA Gain Differences
DEPDIF - MA Depreciation Differences	PTE-EX Withholding Exemption Certificate
EOA - Schedule EOA	RFC – Refundable Film Credit
GAIN - MA Gain Differences	8822 – Change of Address Request
HM - Harbor Maintenance Credit	13 – Notice of Designation of Fiscal Year
VPC - Vanpool Credit	Estate
NIR – Net Income Reconciliation (for M-3 users)	706 - Resident Estate Tax Return
355ABI – Sch ABI Exceptions to Add-Back of Interest Exp	706NRA - Nonresident Estate Tax Return
355ABE – Schedule ABE Exceptions to Add-Back of Intangible Expenses	4768EX - Estate Tax Extension of Time to File Application
RFC – Refundable Film Credit	4768A - Estate Tax Ext of Time to Pay Application
2848 - Power of Attorney	2848 - Power of Attorney
MADRE – Disclosure of Disregarded Entity	4768A - Estate Tax Ext of Time to Pay Application
	2848 - Power of Attorney
Nonresident Composite	
NRCR - Nonresident Composite Return	
B - Schedule B - Interest and Dividends	
D - Long Term Capital Gains	
E - Schedule E	
CRFS - Composite Return Filing Statement	
8453CR - Composite Tax Declaration for Electronic Filing	
4868EX - Composite Tax Extension	

Unitary	
355U - Unitary Return	U-MTI - Member’s Taxable Income from other Sources
U-CI - Combined Income	U-ST - Member’s Separate Income Tax
U-CS - Credits Shared from Other Members	U-URF - Unitary Refundable Credits
U-E - MA Unitary or Affiliated Group Income	U-TM – Tax by Member
U-DRD - Member’s Dividend Received Deduction	U-UTTP - Unitary Member’s Tax Treaty Positions
Schedule NOL – Member’s Net Operating Loss Carryforward	U-UCG - Unitary Combined Reporting Allocation Schedule
U-NOLS - Member’s Shared Loss Carryover	CIR - Consolidated Income Reconciliation
U-IC - Member’s Individual Credits	DRE – Disclosure of Disregarded Entity
U-M - Member’s Income and Expenses	CMS – Schedule CMS
U-MSI - Member’s Apportioned Share of Group Income	355H - Investment Tax Credit and Carryovers