

## State Packages

1040, 1120, 1120S, 1065, and 1041

## Electronic Filing

1040 – Linked or State-Only - Approved 01/23/2018

1120 – Linked or State-Only – Approved 02/09/2018

1120-ST – Linked or State-Only – Approved 01/20/2018

1065 – Linked or State-Only – Approved 01/20/2018

## Online Filing

Individual – Approved 01/23/2018

### Individual

- Offers majority of forms for the IL-1040 package
- Special Calculations – Income Tax Subtractions and Credits
- IL CR (Credit for Taxes Paid to Another State) is automatically calculated based on Publication 111 released by the IL DoR for Illinois residents. For part-year residents, preparer must mark a check box at the bottom of a screen and enter the tax paid to the other state.
- Amended return (Form IL-1040-X) automatically transfers data if the current tax year is being calculated
- Supports the annualized method and regular method of computing underpayment penalty on Forms IL-2210

### Business

- Offers most forms for the IL-1120 package
- Amended return (Form IL-1120-X) automatically transfers data if the current tax year is being calculated
- Supports the annualized method and regular method of computing underpayment penalty on Form IL-2220
- Offers most forms for the IL-1120-ST package
- Offers most forms for the IL-1065 package
- Offers most forms for the IL-1041 package
- See list of forms on following pages

### Electronic Filing Features

- A fully integrated e-file module for the IL-1040 package
- All forms from the state that can be e-filed in the resident and part-year/nonresident package are included in the program
- Direct deposit and direct debit in Individual, Corporation, S Corporation, and Partnership packages
- Form 8453 for the tax preparer to hold in his or her office
- Illinois does not allow an e-file signature
- EF messages for most problems that would cause a reject

### 2-D Barcode

- 2D barcodes for paper returns

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<b>Individual</b>	<b>Corporation</b>
IL-1040 - Individual Income Tax Return	IL-1120 - Corporation Income and Replacement Tax Return
IL-1040-ES - Estimated Income Tax Payment for Individuals	IL-1120-ES - Corporation Income and Replacement Tax Est.
IL-1040V - Individual Income Tax Payment Voucher	IL-1120-V - Corporation Income & Replacement Tax Payment Vouchers
IL-1040X - Amended Individual Income Tax Return	IL-1120-X - Amended Corp. Income & Replacement Tax Return
1040-X-V - Amended Payment Voucher	IL Schedule 1299-B - River Edge Redevelopment Zone or Foreign Trade Zone (or sub-zone) Subtractions
IL-1099-G - Unemployment Income	IL Schedule 1299-D - Income Tax Credits
IL Schedule 1299-C - Income Tax Subtractions and Credits	IL-1120-C-X-V - Amended Composite Tax Payment Voucher
IL Schedule 1299-S - Enterprise, Foreign Trade and Sub Zones	IL -2220 - Computation of Penalties for Businesses
IL-1310 - Statement of Person Claiming Refund Due a Deceased Taxpayer	IL-2848 - Power of Attorney
IL-2210 - Computation of Penalties for Individuals	IL-4255 - Recapture of Investment Tax Credits
IL-2848 - Power of Attorney	IL-4562 - Special Depreciation
IL-4255 - Recapture of Investment Tax Credits	IL-477 - Replacement Tax Investment Credits
IL-4562 - Special Depreciation	IL-505-B - Automatic Extension Payment
IL-4852 - Substitute for Unobtainable Form W-2	IL-516-B - 2014 Pass-Through Prepayment Voucher (for withholding from corporations, partnerships, and trusts)
IL-505-I - Automatic Extension Payment	Schedule J - Foreign Dividends
IL-8453 - Individual Income Tax Electronic Filing Declaration	Schedule K-1-P - Received Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture
IL-8948 - IL Electronic Filing Opt Out Declaration	Schedule K-1-T - Received Beneficiary's Share of Income and Deductions
IL-516-I - 2014 Pass-Through Prepayment Voucher (for withholding from individuals and estates)	Schedule 80/20 - Related Party Expenses
Schedule CU - Illinois Schedule CU - Civil Union Income Report	Schedule M - Additions and Subtractions
IL-PMT - EF Direct Debit	Schedule NB - Non-Business Income
Schedule CR - Credit for Tax Paid to Other States	Schedule NLD - Illinois Net Loss Deduction
Schedule G - Voluntary Charitable Donations	EFT-1 - Electronic Funds Transfer Authorization Agreement
Schedule ICR - Illinois Credits	Schedule SA - Specific Accounting Method of Computing Net Income for Corporations
Schedule K-1-P - Received Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture	
Schedule K-1-T - Received Beneficiary's Share of Income and Deductions	
Schedule M - Other Additions and Subtractions	
Schedule NR - Nonresident and Part-Year Resident Computation of Illinois Tax	
Schedule SA - Specific Accounting Method of Computing Net Income for Individuals	

<b>S Corporation</b>	<b>Partnership</b>
IL-1000 - Pass-Through Entity Payment Income Tax Return	IL-1000 - Pass-Through Entity Payment Income Tax Return
IL-1000-E - Certificate of Exemption for Pass-Through Entity Payments	IL-1000-E - Certificate of Exemption for Pass-Through Entity Payments
IL1000-V - Payment Voucher for Pass-Through Entity Income Tax Payments	IL1000-V - Payment Voucher for Pass-Through Entity Income Tax Payments
IL-1000-X - Amended Pass-Through Entity Payment Income Tax Return	IL-1000-X - Amended Pass-through Entity Payment Income Tax Return
IL-1000-X-V - Amended Prepayment Voucher for Pass-Through Entity Income Tax Payments	IL-1023-C-Composite Income and Replacement Tax Return
IL-1023-C- Composite Income and Replacement Tax Return	IL-1023-C-V - Composite Voucher Tax Payment
IL-1023-C-V - Composite Voucher Tax Payment	IL-1023-C-X - Amended Composite Income and Replacement Tax Return
IL-1023-C-X - Amended Composite Income and Replacement Tax Return	IL-1023-C-X-V, Payment Voucher for Amended Composite Income and Replacement Tax

IL-1023-C-X-V – Payment Voucher for Amended Composite Income and Replacement Tax	IL-1023-C-ES - Composite Estimated Tax Payments for Partners and Shareholders
IL-1023-C-ES - Composite Estimated Tax Payments for Partners and Shareholders	IL-1000-X-V - Amended Prepayment Voucher for Pass-Through Entity Income Tax Payments
IL-1120-ST - Small Business Corporation Replacement Tax Return	IL-1065 - Partnership Replacement Tax Return
IL-516-B - 2014 Pass-through Prepayment Voucher (for withholding from corporations, partnerships, and trusts)	IL-1065-V - Partnership Replacement Tax Payment Voucher
IL-1120-ST-V - Small Business Corporation Replacement Tax Payment Voucher	IL-1065-X - Amended Partnership Replacement Tax Return
IL-1120-ST-X - Amended Small Business Corporation Replacement Tax Return	IL Schedule 1299A - Tax Subtractions & Credits
IL-1120-ST-X-V - Amended S Corp Income and Replacement Tax Payment Voucher	IL-477 - Replacement Tax Investment Credits
IL Schedule 1299A - Tax Subtractions & Credits	IL-505-B - Automatic Extension Payment
IL-477 - Replacement Tax Investment Credits	IL-2220 - Computation of Penalties for Businesses
IL-505-B - Automatic Extension Payment	IL-2848 - Power of Attorney
IL-2220 - Computation of Penalties for Businesses	IL-4255 - Recapture of Investment Tax Credits
IL-2848 - Power of Attorney	IL-4562 - Special Depreciation
IL-4255 - Recapture of Investment Tax Credits	Schedule 80/20 - Related Party Expenses
IL-4562 - Special Depreciation	Schedule B - Partners' and Shareholders' Identification
Schedule 80/20 - Related Party Expenses	Schedule M - Other Additions and Subtractions
Schedule B - Partners' and Shareholders' Identification	Schedule K-1-P – Create Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture
Schedule M - Other Additions and Subtractions	Schedule K-1-P – Received Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture
Schedule K-1-P – Create Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture	Schedule K-1-T – Received Beneficiary's Share of Income and Deductions
Schedule K-1-P – Received Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture	Schedule NB - Non-business Income
Schedule K-1-T – Received Beneficiary's Share of Income and Deductions	Schedule NLD - Illinois Net Loss Deduction
Schedule NB - Non-business Income	IL-1065-X-V – Partnership Replacement Tax Payment
Schedule NLD - Illinois Net Loss Deduction	IL-516B - Pass-through Prepayment Voucher (for withholding from corporations, partnerships, and trusts)
EFT-1 - Electronic Funds Transfer Authorization Agreement	

<b>Fiduciary</b>	<b>In-House</b>
IL-1000 - Pass-through Entity Payment Income Tax Return	IL Gain - Difference in State and Federal Depreciation Gain
IL-1000-E - Certificate of Exemption for Pass-Through Entity Payments	ILWKCIAF – Business or Farm Income apportionment Formula Worksheet from the IL-1040, Schedule CR
IL1000-P - Payment Voucher for Pass-Through Entity Estimated Payments	ILWKCIRA – Total IRA Deduction Worksheet from the IL-1040, Schedule CR
IL1000-V - Payment Voucher for Pass-Through Entity	ILWKC_SE - Self Employment Deduction Worksheet, for CR
IL-1000-X - Amended Pass-through Entity Payment Income Tax Return	ILWKC_SE2 - Self Employment SEP, SIMPLE, Qualified Plans Worksheet for CR
IL-1000-X-V - Amended Prepayment Voucher for Pass-Through Entity	ILWKC_SE3 - Self Employment Health Ins. Deduction Wks- CR
IL-1041 - Fiduciary Income and Replacement Tax Return	ILWKNIAF – Business or Farm Income apportionment Formula Worksheet from the IL-1040, Schedule NR
IL-1041-CR - Credit for Tax Paid to Other States	ILWKNIRA – Total IRA Deduction Worksheet from IL-1040, Schedule NR
IL-1041-NR - Nonresident Computation of Fiduciary Income	ILWKN_SE – Self-Employment Deduction Wks for Schedule NR
IL-1041-V - Fiduciary Income and Replacement Tax Payment Voucher	ILWKN_SE2 – Self-Employment SEP, SIMPLE, Qualified Plans Worksheet for Schedule NR
IL-1041-X - Amended Fiduciary Income & Replacement Tax Return	ILWKN_SE3 - Self Employment Health Ins. Deduction Wks, NR
IL-1041-X-V – Fiduciary Payment Voucher	ILWK_47 - Other Gains & Losses Wks for 4797
IL-477 - Replacement Tax Investment Credits	ILWK_A5 - State Tax Payments Made
IL-505-B - Automatic Extension Payment	ILWK_ADJ - AGI Wks Line 36 Summary (Split)
IL-2220 - Computation of Penalties for Businesses	ILWK_AGI - Adjusted Gross Income Split
IL-2848 - Power of Attorney	ILWK_AP - AGI Wks Line 31A Summary (Split)
IL-4255 - Recapture of Investment Tax Credits	ILWK_B - Illinois Schedule B Column D Worksheet

IL-4562 - Special Depreciation	ILWK_BEC - Base Employment Calculation Worksheet
Schedule 80/20 - Related Party Expenses	ILWK_D - Capital Gains & Losses Wks
Schedule D - Beneficiaries Identification	ILWK_E - Rents, Royalties, etc...
Schedule M - Other Additions and Subtractions	ILWK_ES - Estimated Tax worksheet
Schedule NLD - Illinois Net Loss Deduction	ILWK_ESA - Amended IL-1120-ES payment worksheet
Schedule I - Income Received	ILWK_ESC - IL-1120-ES payment worksheet
Schedule K-1-T - Create Beneficiary's Share of Income and Deductions	ILWK_EXP - AGI Wks, Line 24 Summary (Split)
Schedule K-1-P - Received Partner's or Shareholder's Share of Income, Deductions, Credits, and Recapture	ILWK_FNR - IL 1041 Apportionment Factor Worksheet
Schedule K-1-T - Received Beneficiary's Share of Income and Deductions	ILWK_IRA - AGI Wks, Line 15a Summary (Split)
IL Schedule 1299-B - River Edge Redevelopment Zone or Foreign Trade Zone (or sub-zone) Subtractions	ILWK_J - Column G Worksheet
IL-1299-D - Income Tax Credits	ILWK_K1 - Worksheet for Beneficiaries Share of Income
IL-516-I - Pass-through Prepayment Voucher (for withholding from individuals and estates)	ILWK_PEN - AGI Wks, Line 16a Summary (Split)
IL-516-B - Pass-through Prepayment Voucher (for withholding from corporations, partnerships, and trusts)	ILWK_PST - Partnership, S corporation, Trust (PST) Business Income Worksheet
Schedule SA - Specific Accounting Method of Computing Net Income for Fiduciaries	ILWK_REF - State Taxable Refund
	ILWK_SE - AGI Wks, Line 27 Summary (Split)
	ILWK_SGR - COPY OF FEDERAL SGR WKS
	ILWK_SL - Student Loan Interest Deduction Worksheet
	ILWK_SSB - AGI Wks, Line 20B Summary (Split)
	ILWK_TEI - AGI Wks, Line 8B Summary (Split)
	ILWK_UT - Use Tax (UT) Worksheet