

State Packages 1040, 1041, 1120, 1120S, 1065, and 990

Electronic Filing Individual – Approved 12/06/2017

Fiduciary – Approved 12/06/2017

Online Filing Individual

Individual

- Offers the majority of forms from the 140 series
- Special calculations for Property Tax Credit
- Amended return (AZ-140X) automatically transfers data if the current tax year is being calculated
- Supports the annualized and regular methods of computing the underpayment penalty on Form AZ-221
- Direct deposit and direct debit
- Generates worksheets to show calculations
- Continuation sheet for dependent and qualifying parent and grandparent information
- Supports most AZ credits, including the new continuation sheets for Credit Forms 321, 322, 323, 348, and 352
- New Form 203, Request for Injured Spouse Protection from Application of Joint Overpayment Against Spouse's Delinquencies or Debts
- Calculates and stores the charitable contribution adjustment to itemized deductions for credits generated in the current year from contributions made in the next tax year (in other words, the 2017 credit generated from contributions made in 2018)

Business

- Offers most forms of the 1120, 1120S, 1065, 1041, and 990 series
- Amended return (AZ-120X) automatically transfers data if the current tax year is being calculated
- Supports the annualized, adjusted seasonal, and regular methods of computing the underpayment penalty on Form AZ-220
- Supports Schedule ACA, Air Carrier Apportionment
- Supports Schedule MSP, Multi-State Service Provider Election and Computation
- Supports new pass-through forms in the partnership and S corporation packages for: Credit 319, Credit for Solar Hot Water Heater Plumbing Stub Outs and Electric Vehicle Recharge Outlets; Credit 331, Credit for Donation of School Site; Credit 336, Credit for Solar Energy Devices – Commercial and Industrial Applications; and Credit 338, Credit for Investment in Qualified Small Businesses, Agricultural Water Conservation System Credit

Electronic Filing Features

- A fully integrated e-file module for Form AZ-140 and Form AZ-141
- Can be sent as linked using Modernized e-Filing (MeF)
- AZ-140 is offered for Online Filing
- Extensions AZ-204E and 141AZ EXT can be e-filed
- Program has EF messages for most problems that would cause a reject by the state
- Option to print EF messages in Spanish

2D Barcode

- 2D barcodes for paper returns – 140, 140A, 140PY, 140NR, 140PTC, Itemized Deductions, Charitable Credits

For a free demo, call our Sales Department

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Individual	Corporation
140 - Resident Personal Income Tax	51 - Consolidated Return Affiliated Schedule
140A - Resident Personal Income Tax (Short Form)	120 - Corporation Income Tax Return
140EZ - Resident Personal Income Tax (EZ Form)	120A - Corporation Income Tax Return (Short Form)
140NR - Nonresident Personal Income Tax Return	120ES - Corporation Estimated Tax Payments
140PY - Part-Year Resident Personal Income Tax	120EXT - Application for Automatic Extension of Time to File Corporation Returns
140PTC - Property Tax Refund (Credit) Claim	120X - Amended Corporation Income Tax Return
140 Schedule A - Itemized Deduction Adjustments	122 - Authorization/Consent of Subsidiary Corporations
140NR Schedule A(NR) - Itemized Deductions for Nonresidents	220 - Underpayment of Estimated Tax by Corporations
140PY Schedule A(PY) - Itemized Deductions Part-Year Resident	285, 285C - General Disclosure/Representation Authorization Forms
140PY A(PYN) - Itemized Deductions for PY Resident with Nonresident Income	Schedule ACA - Air Carrier Apportionment
140X - Individual Amended Return	Schedule MSP - Multi-state Service Provider Election and Computation
140V - Payment Voucher	S Corporation
140ES - Individual Estimated Tax Payments	120S - S Corporation Income Tax Return
140-IA - Installment Agreement Request	120ES - Corporation Estimated Tax Payments
131 - Claim for Refund on Behalf of Deceased Taxpayer	120S K-1(NR) - Nonresident Shareholder's Share of Income and Deductions
200 - Request for Innocent Spouse Relief	120EXT - Application for Automatic Extension of Time to File Corporation Returns
201 - Renter's Certificate of Property Taxes Paid	220 - Underpayment of Estimated Tax by Corporations
202 - Personal Exemption Allocation Election	285, 285C - General Disclosure/Representation Authorization Forms
203- Request for Injured Spouse Protection from Application of Joint Overpayment Against Spouse's Delinquencies or Debts	Schedule ACA - Air Carrier Apportionment
204/204E - Application for Filing Extension mail/EF	Schedule MSP - Multi-state Service Provider Election and Computation
221 - Underpayment of Estimated Tax by Individuals	Partnership
285, 285C, 285-I - General Disclosure/Representation Authorization Forms	165 - Partnership Income Tax Return
AZ-8453 - Arizona Individual Income Tax Declaration for Electronic Filing	165E - Partnership Schedule E
AZ-8879 - E-File Signature Authorization	165 K-1 - Resident Partner's Share of Income Adjustments
Fiduciary	165 K-1 (NR) - Nonresident Partner's Share of Income and Deductions
141AZ - Fiduciary Income Tax Return	120EXT - Application for Automatic Extension of Time to File
141AZ K-1 - Resident Beneficiary's Share of Income	285, 285C - General Disclosure/Representation Authorization Forms
141AZ K-1(NR) - Nonresident Beneficiary's Share of Income	Schedule ACA - Air Carrier Apportionment
141ES - Fiduciary Estimated Tax Payments	Schedule MSP - Multi-state Service Provider Election and Computation
141 EXT - Application for Extension of Time to File	Tax Exempt
285, 285C - General Disclosure/Representation Authorization Forms	AZ99 - Exempt Organization Annual Information Return
	AZ99T - Exempt Organization Business Income Tax Return
	120EXT - Application for Automatic Extension of Time to File Corporation, Partnership, and Exempt Organization Returns
Worksheets	
AZ CP_WK - Community Property Allocation	AZ Gain - Difference in State and Federal Gain/Loss
AZ CR_WK AZ300 and AZ301 Credit Carryover	AZ PEN_WK - Pension Adjustment
AZ 309_WK - Credit for Taxes Paid	AZ PEX_WK - Personal Exemption
AZ EMP_WK - Number of Employees	AZ PT_WKS - Property Tax
AZ EX_WKS - Credit for Increased Excise Tax	AZ PY_WKS - Part-Year Apportionment Percentage
AZ FI_WKS - Family Income	AZ 220_WK - AZ220 Penalty
AZ 179WK - Section 179	DEPDIF - Depreciation Difference
AZWKs - Worksheets for Federal and State Calculations	

Credits	
300 - Nonrefundable Corporation Tax Credits and Recapture (C,S,T)	331 - Credit for Donation of School Site (I,C,S,P,T)
301 - Nonrefundable Individual Tax Credits and Recapture (I)	331-P - Credit for Donation of School Site - Distribution to Partners of a Partnership
304 - Enterprise Zone Credit (I,C,S)	331-S - Credit for Donation of School Site - Distribution to Shareholders of an S Corporation
308 - Credit for Increased Research Activities (C,S,P,T)	335-I - Credit for Business Contributions by an S Corporation to School Tuition Organizations – Individual (I)
308-S Credit for Increased Research Activities – Distribution to Shareholders of an S Corporation (S)	335 - Corporation Contributions to School Tuition Organizations (C,S,P,T)
308-P Credit for Increased Research Activities – Distribution to Partners of a Partnership (P)	335-P - Credit for Corporate Contributions to School Tuition Organizations – Distributions to Corporate Partners (P)
308-I - Credit for Increased Research Activities – Individuals (I)	335-S - Credit for Corporate Contributions to School Tuition Organizations – Distribution to Individual Shareholders of an S Corporation (S)
309 - Credit for Taxes Paid to Another State or Country (I)	336 - Commercial and Industrial Solar Energy Devices (I,C,S,P,T)
310 - Credit For Solar Energy Devices (I)	336-P - Commercial and Industrial Solar Energy Devices – Distribution to Partners
312 - Agricultural Water Conservation System Credit (I,S,P)	336-S - Commercial and Industrial Solar Energy Devices – Distribution to Shareholders
312 –S Agricultural Water Conservation System Credit – Distribution to Individual Shareholders of an S Corporation (S)	338 - Credit for Investment in Qualified Small Businesses (I, S, P)
312 –P Agricultural Water Conservation System Credit – Distribution to Partnerships (P)	338-P - Credit for Investment in Qualified Small Businesses - Distribution to Partners
319 - Credit for Solar Hot Water Heating Plumbing Stub Outs and Electric Vehicle Recharge Outlets (I,C,S,P,T)	338-S - Credit for Investment in Qualified Small Businesses - Distribution to Shareholders
319-P - Credit for Solar Hot Water Heating Plumbing Stub Outs and Electric Vehicle Recharge Outlets – Distribution to Partners of a Partnership	340 - Credit for Donations to the Military Family Relief Fund (I)
319-S - Credit for Solar Hot Water Heating Plumbing Stub Outs and Electric Vehicle Recharge Outlets – Distribution to Shareholders of an S Corporation	341-I - Credit for Business Contributions by an S Corporation to School Tuition Organizations for Displaced Students or Students with Disabilities – Individuals (I)
320 – Credit for Employment of TANF Recipients (I)	341 - Corporation Contributions to School Tuition Organizations for Displaced Students or Students with Disabilities (C,S,P,T)
321 - Contributions to Qualifying Charitable Organizations (I)	341-P - Credit for Corporate Contributions to School Tuition Organizations for Displaced Students or Students with Disabilities – Distribution to Corporate Partners (P)
322 - Credit for Fees Paid to Public Schools (I)	341-S - Credit for Corporate Contributions to School Tuition Organizations for Displaced Students or Students with Disabilities – Distribution to Individual Shareholders of an S Corporation (S)
323 - Credit for Contributions to School Tuition Organizations (I)	348 – Credit for Contributions to Certified School Tuition Organization – Individuals (I)
	352- Credit for Contributions to Qualifying Foster Care Charitable Organizations (I)
Other Forms	
AZ-INST - Filing Instructions	AZDE_ATT - Dependent Statement Attachment
AZ-MSG - Electronic Filing Message	AZ PT_ATT - Property Tax Attachment
AZ NOTES - Notes about the Return	EF SCH1 - Electronic Filing Schedule 1
AZ OVFLOW - Overflow Statement	EF SCH2 - Electronic Filing Schedule 2
AZ 4562 - State Depreciation and Amortization	AZ FATT - Fiduciary Schedules A and C Attachments
82104 - Application Senior Property Valuation Protection	AZ 140ESW - Estimated Tax Payments Worksheet